

# GLOBAL TEA REVIEW 2025

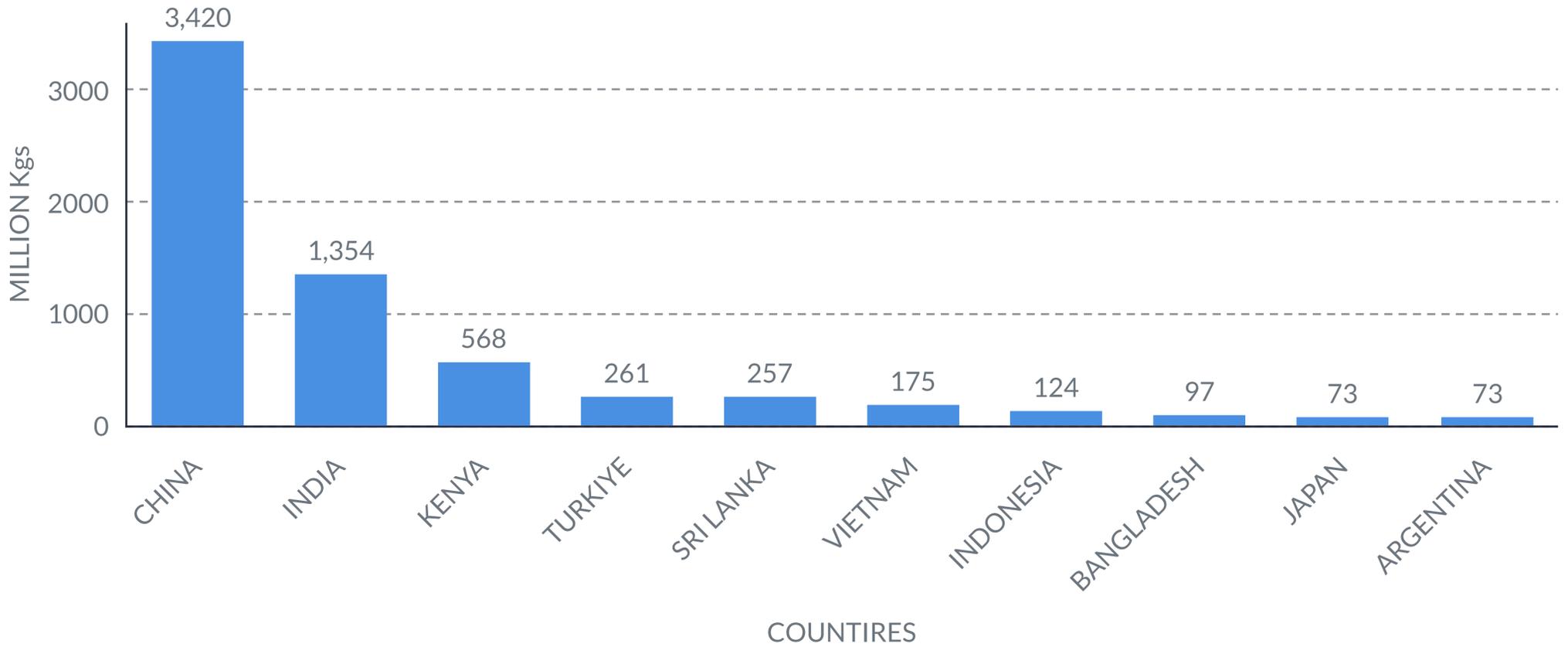


Infographics by Rohan Gupta

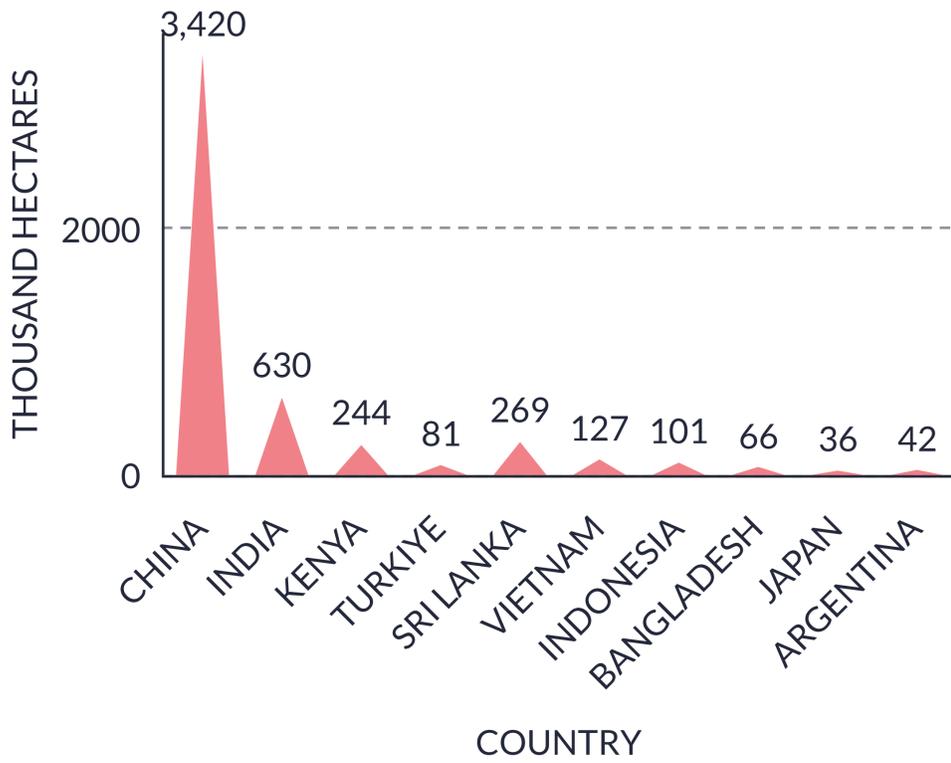
# PRODUCTION of Tea vs PLANTATION AREA vs YIELD

2024  
Year

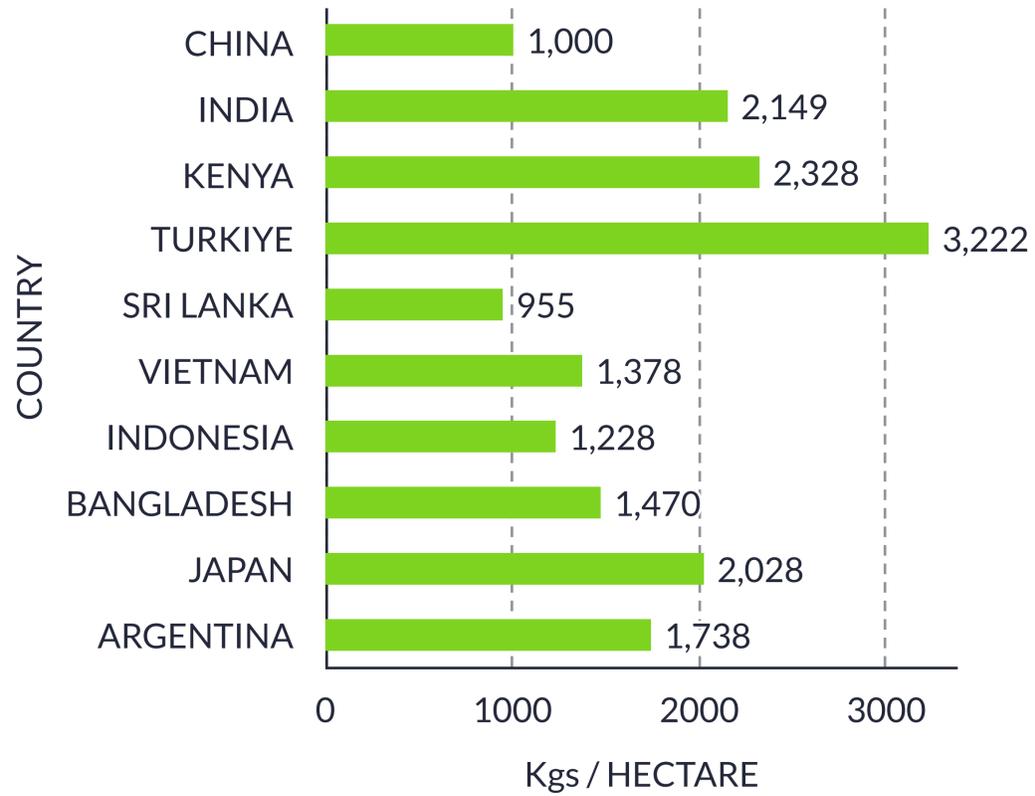
## PRODUCTION (MILLION Kgs)



## PLANTATION AREA (THOUSAND HECTARES)



## YIELD (Kgs / HECTARE)



### WORD TOTAL & AVERAGE

PRODUCTION **6741** MILLION Kgs  
 PLANTATION AREA **5383** THOUSAND HECTARES  
 AVERAGE YIELD **1252** KGS / HECTARE

### HIGHEST YIELD

TURKIYE **3222** Kgs / HECTARE  
 KENYA **2328** Kgs / HECTARE  
 INDIA **2149** Kgs / HECTARE

### CHINA HAS THE HIGHEST PLANTATION AREA WHILE HAVING THE LOWEST YIELDS

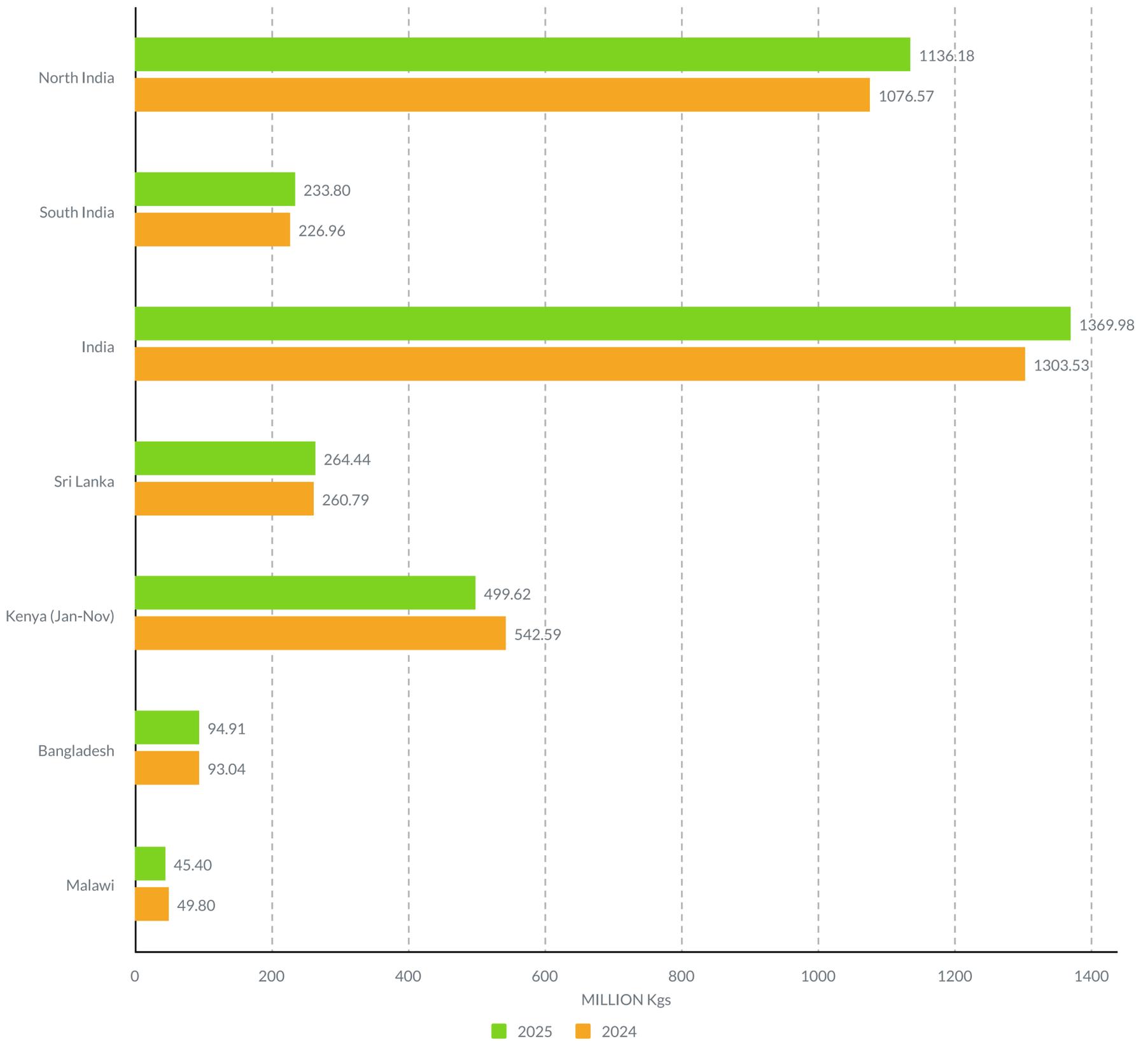
**3420** THOUSAND HECTARES  
**1000** Kgs / HECTARES OF YIELD

# World Tea Production

(in Million Kgs)

2025 vs 2024  
Year

## SELECTED BLACK TEA COUNTRIES



# World Tea Production

in Million Kgs



2025 vs 2024

Year

WORLD TEA PRODUCTION (in Million Kgs)					
	Month	2025	2024	+/- Mkg	% Variance
North India	JAN TO DEC	1136.18	1076.57	59.61	5.54%
South India	JAN TO DEC	233.80	226.96	6.84	3.01%
India	JAN TO DEC	1369.98	1303.53	66.45	5.10%
Sri Lanka	JAN TO DEC	264.44	260.79	3.65	1.40%
Kenya	JAN TO NOV	499.62	542.59	-42.97	-7.92%
Bangladesh	JAN TO DEC	94.91	93.04	1.87	2.01%
Malawi	JAN TO DEC	45.40	49.80	-4.40	-8.84%
<b>Total</b>		<b>2274.35</b>	<b>2249.75</b>	<b>24.60</b>	<b>1.09%</b>

## PRODUCTION VARIANCE - 2025-2024

WORLD  25 Mkg  
+1%

KENYA  43 Mkg  
-8%

INDIA  66 Mkg  
+5%

MALAWI  4 Mkg  
-9%

NORTH INDIA  59 Mkg  
+6%

SOUTH INDIA  7 Mkg  
+3%

SRI LANKA  4 Mkg  
+1.4%

BANGLADESH  2 Mkg  
+2%

# World Tea Production

in Million Kgs



2026 vs 2025

January

## WORLD TEA PRODUCTION (in Million Kgs)

	2026 JAN	2025 JAN	+/- Mkg
<b>North India</b>	2.15	0.07	2.08
<b>South India</b>	12.35	17.08	-4.73
<b>India</b>	<b>14.50</b>	<b>17.15</b>	<b>-2.65</b>
<b>Sri Lanka</b>	20.68	21.46	<b>-0.78</b>

### PRODUCTION VARIANCE - JAN 2026-JAN 2025

NORTH INDIA



2.08 Mkg

SOUTH INDIA



4.73 Mkg

INDIA



2.65 Mkg

SRI LANKA



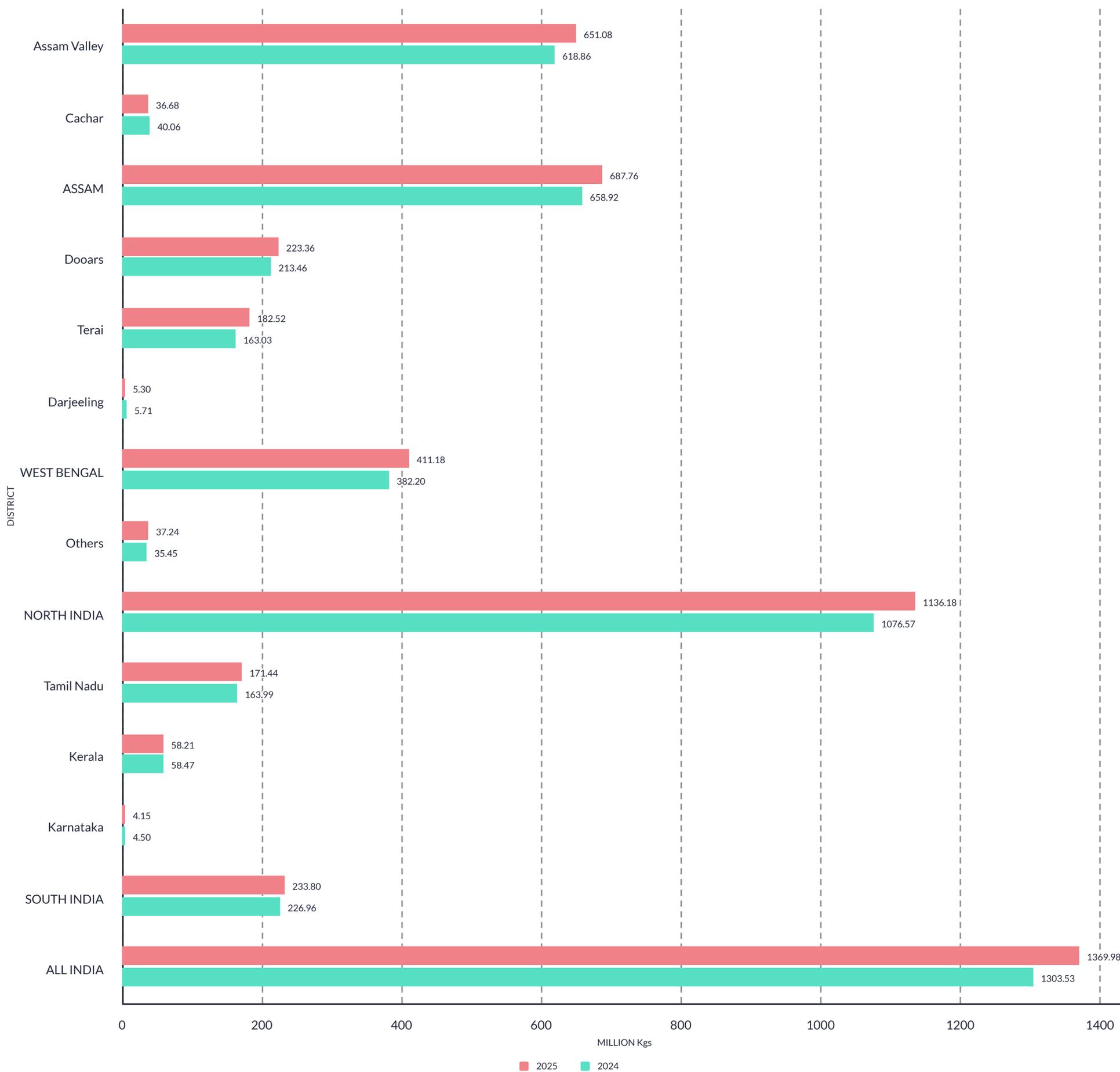
0.78 Mkg

# INDIA TEA PRODUCTION

*in Million Kgs*

2025 vs 2024  
Yearly

## PRODUCTION BY DISTRICT

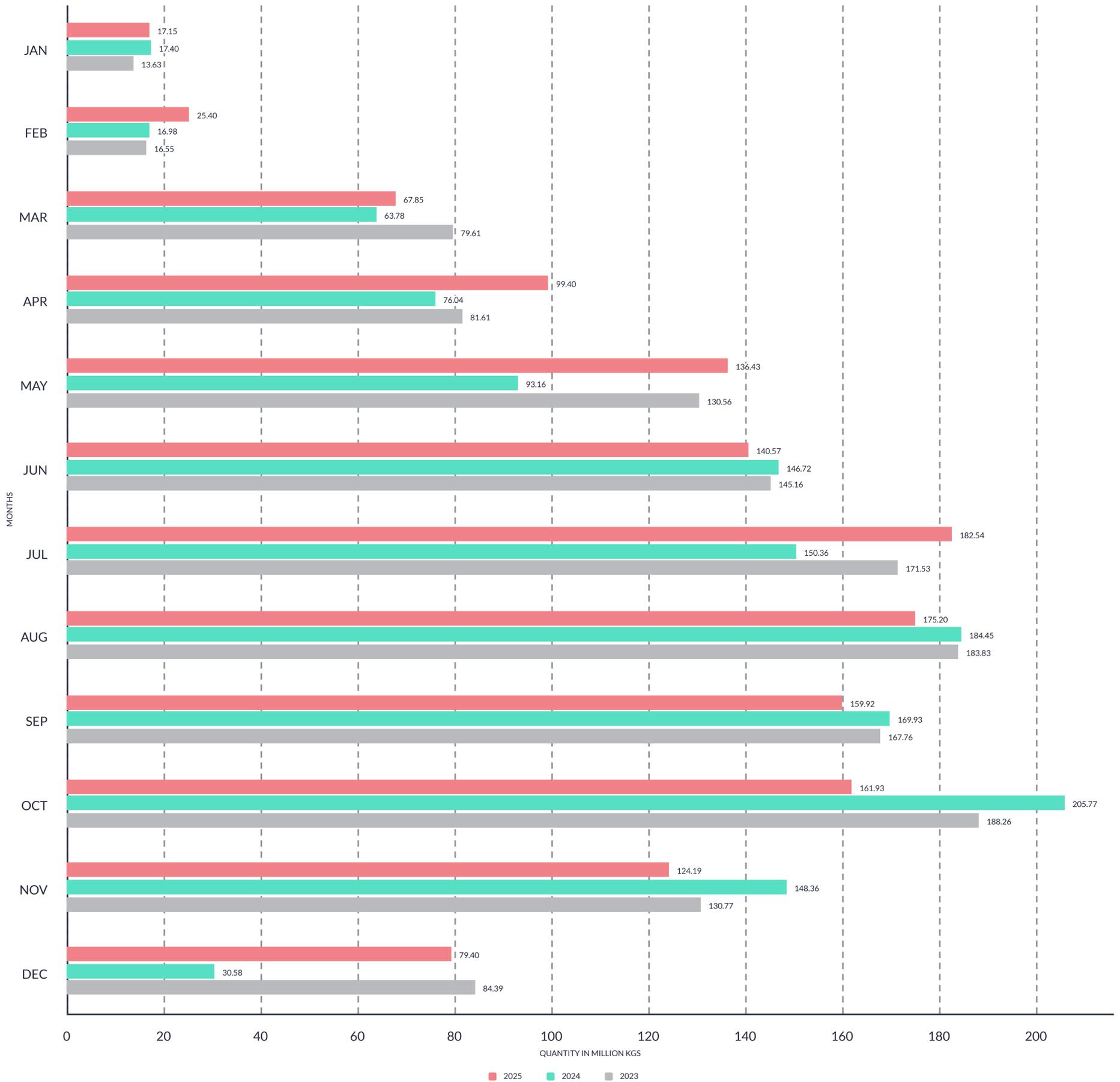


# INDIA TEA PRODUCTION

2025 vs 2024  
vs 2023

in Million Kgs

## MONTHLY COMPARISON



## Total Production (M.Kgs)

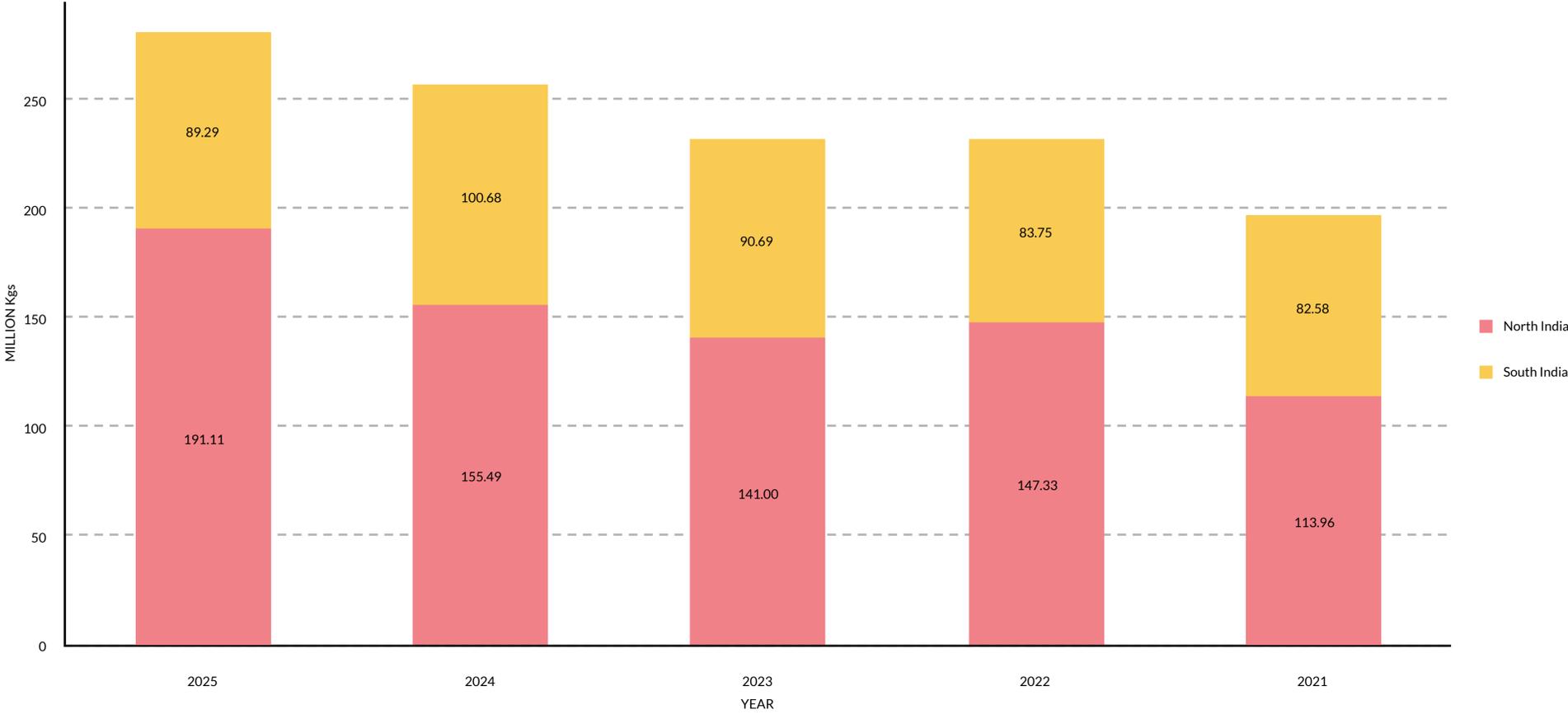
**1370**  
2025

**1304**  
2024

**1394**  
2023

# INDIA TEA EXPORTS

QUANTITY IN MILLION Kgs

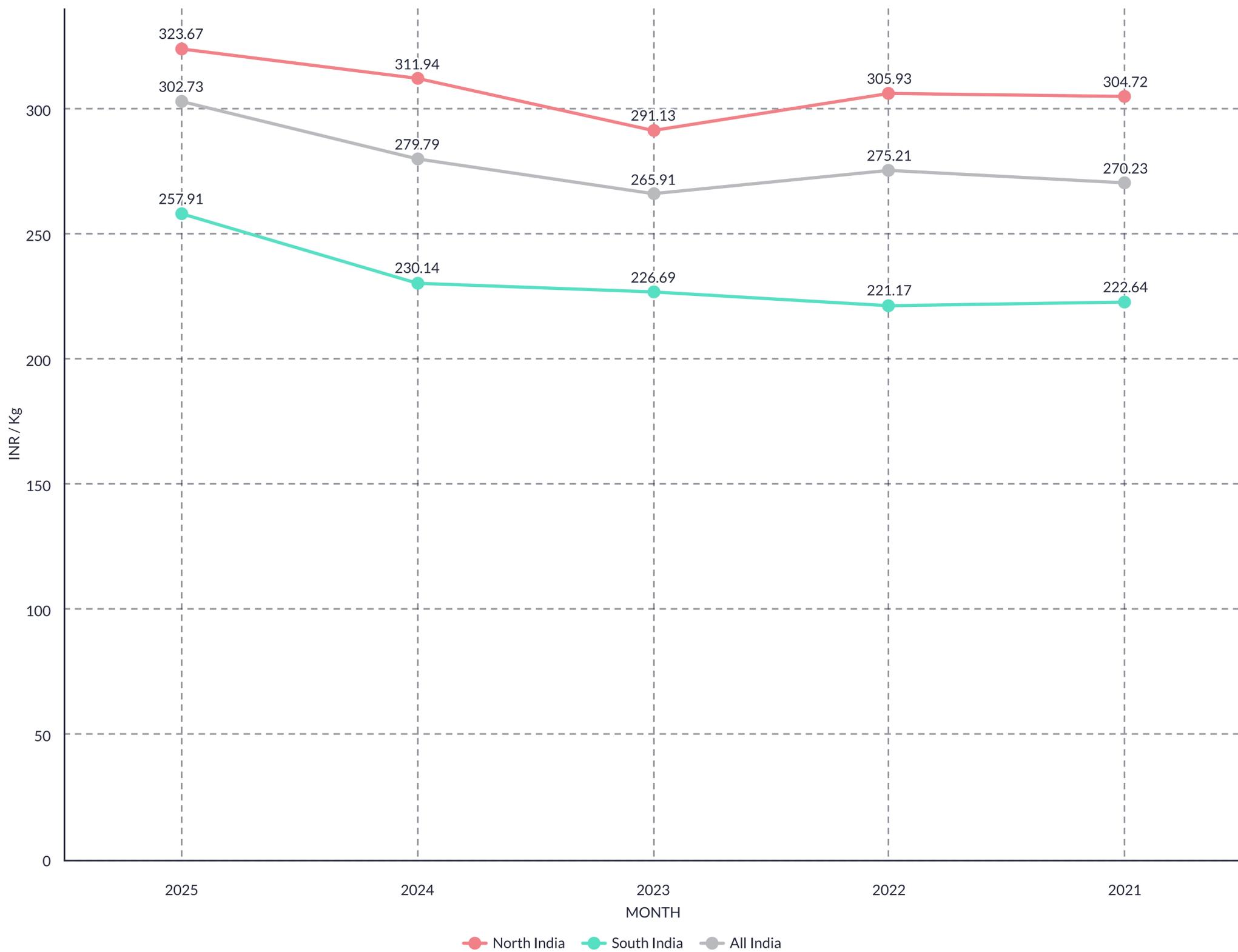


VALUE IN INR / Kg



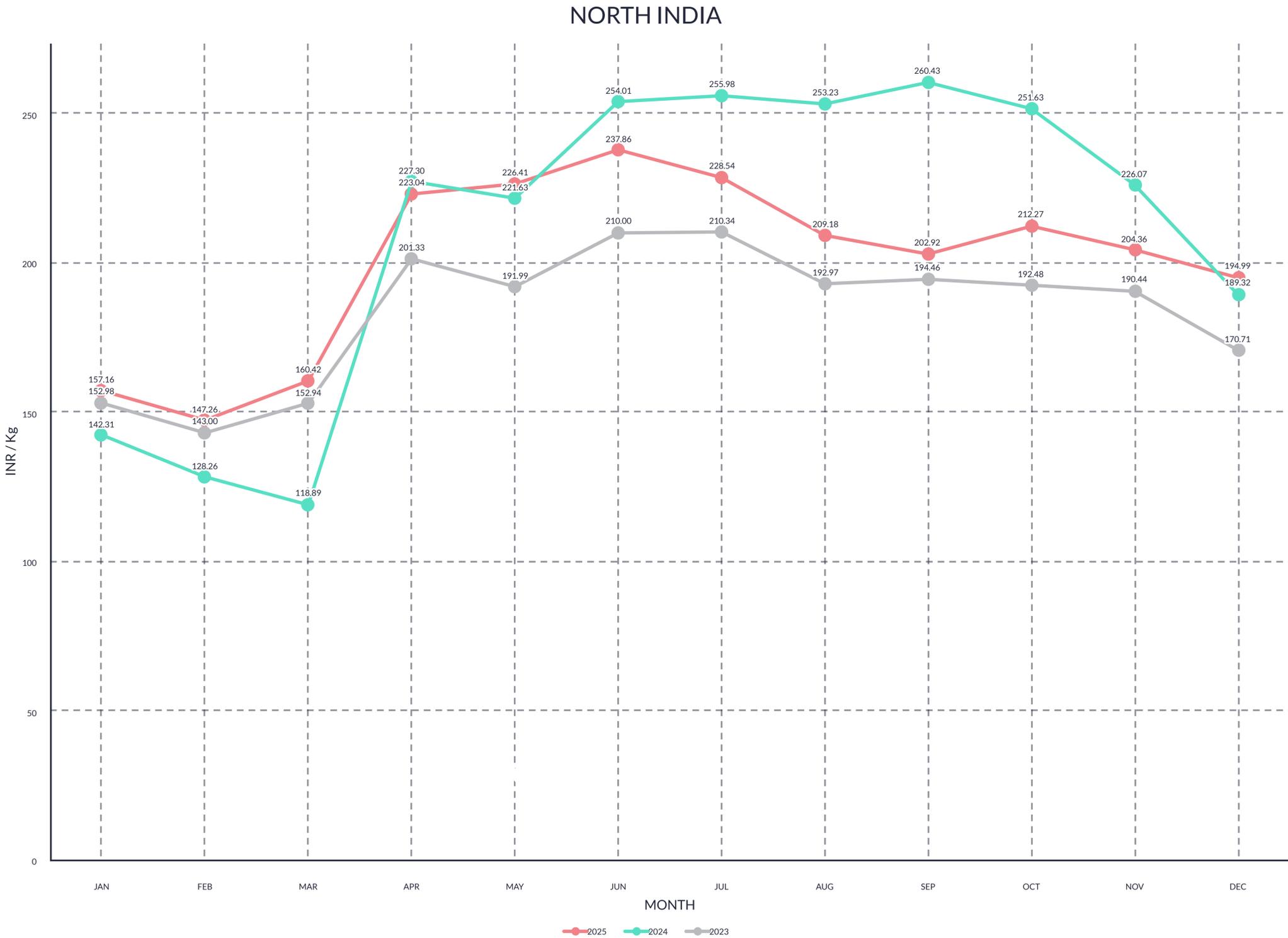
# INDIA TEA EXPORT AVERAGE PRICE

INR / Kg



# INDIA TEA AUCTION PRICES

Monthly Averages (INR / Kg)



## AVERAGES (INR / Kg)



**204.5**  
2025



**229.96**  
2024



**187.38**  
2023

## DIFFERENCE (INR / Kg)



**-22.39**  
2025



**39.58**  
2024

## DIFFERENCE (%)



**-9.87**  
2025

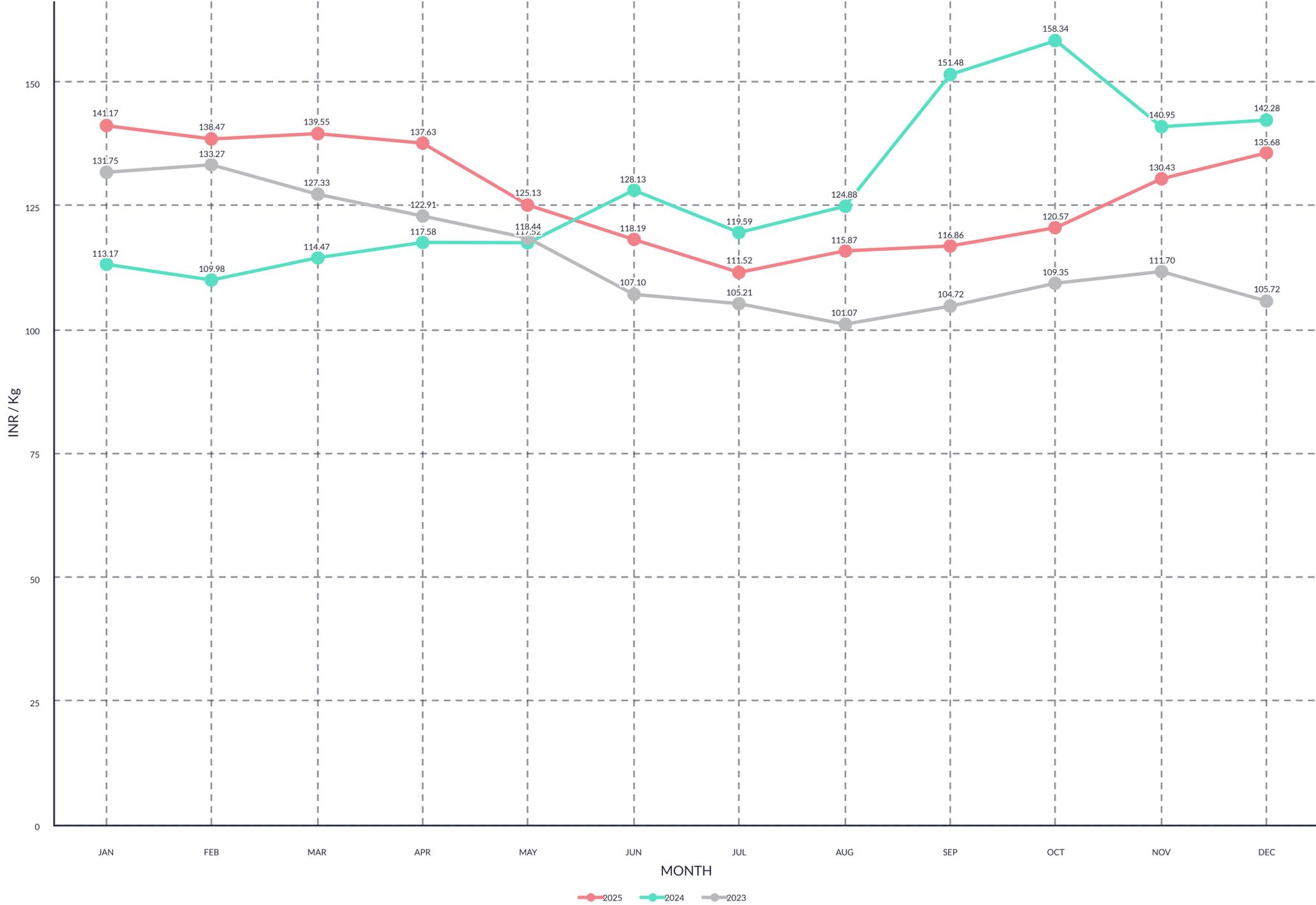


**21.12**  
2024

# INDIA TEA AUCTION PRICES

Monthly Averages (INR / Kg)

## SOUTH INDIA



### AVERAGES (INR / Kg)



**126.65**  
2025



**129.46**  
2024



**112.94**  
2023

### DIFFERENCE (INR / Kg)



**-2.81**  
2025



**16.52**  
2024

### DIFFERENCE (%)



**-2.17**  
2025



**14.63**  
2024

# INDIA TEA AUCTION PRICES

Monthly Averages (INR / Kg)

## ALL INDIA



### AVERAGES (INR / Kg)



**186.92**  
2025



**201.28**  
2024



**168.42**  
2023

### DIFFERENCE (INR / Kg)



**-14.36**  
2025



**32.86**  
2024

### DIFFERENCE (%)



**-7.13**  
2025



**19.51**  
2024



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